



Igniting Energy-as-a-Service in Latin America

FUND INVESTMENT PRESENTATION

Invest in Energy as a Service Projects in Latin America.


The Problem



As Latin America rapidly urbanizes, **energy demand is surging, but growth is hindered by high rates** from unreliable, non-renewable sources.

Our Mission



 **REINERCAP**™ is an **equity fund investing in green energy generating assets in LatAm**. Our unique model provides 20% more affordable clean energy while delivering strong asset-backed returns for investors.

Investment

Our Equity Fund is seeking

\$100K

Min. Investment, for a

20% IRR

Funds to be used to **expand projects geographically & acquire additional customers**.

26 SOLAR PROJECTS
UNDER OPERATION

936 SOLAR PANELS
INSTALLED

5 COUNTRIES IN
OPERATION

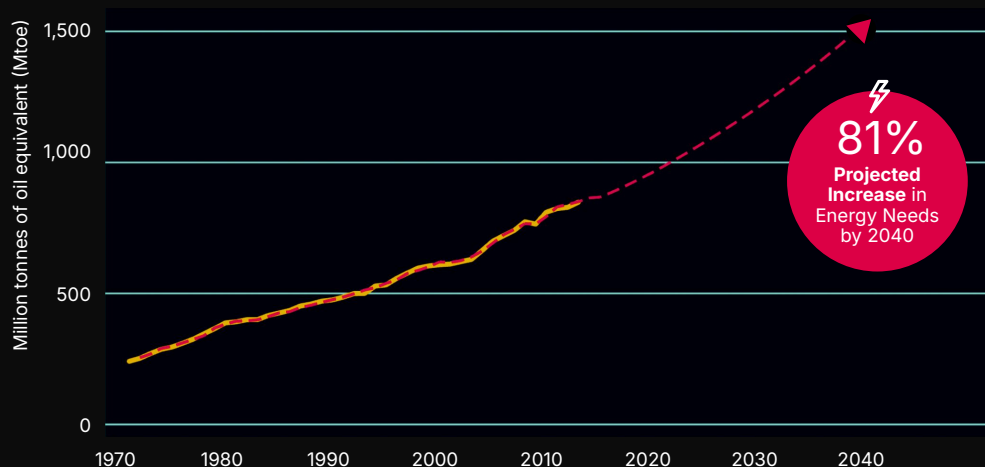
\$2M IN DEPLOYED
ELECTRICITY ASSETS

LatAm Urbanization Boom

As Latin America continues to rapidly urbanize, its population's demand for energy is skyrocketing.

Insatiable Energy Demand

Latin American & Caribbean - Total Energy Use (1970-2040)



82%

of Latin American population
now lives in urban areas.
90%+ expected by 2050.

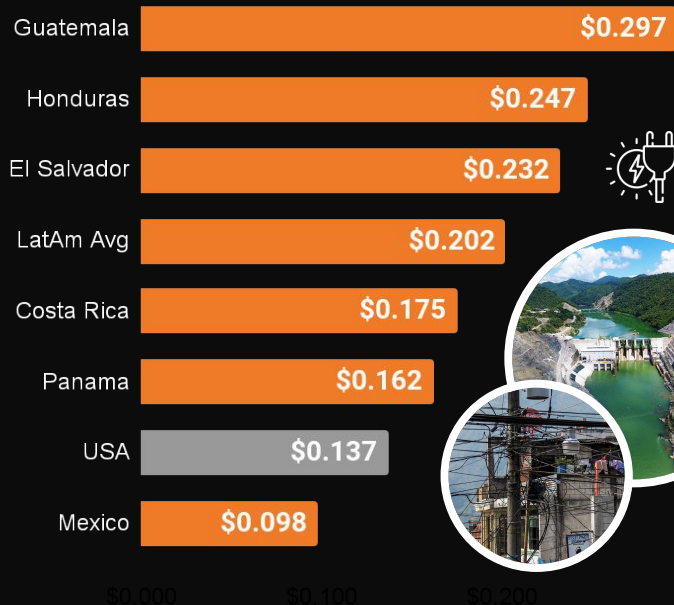
THE PROBLEM

Energy \$ Bottleneck

But growth is being stunted by high rates for energy that remains unreliable & derived from non-renewable sources.

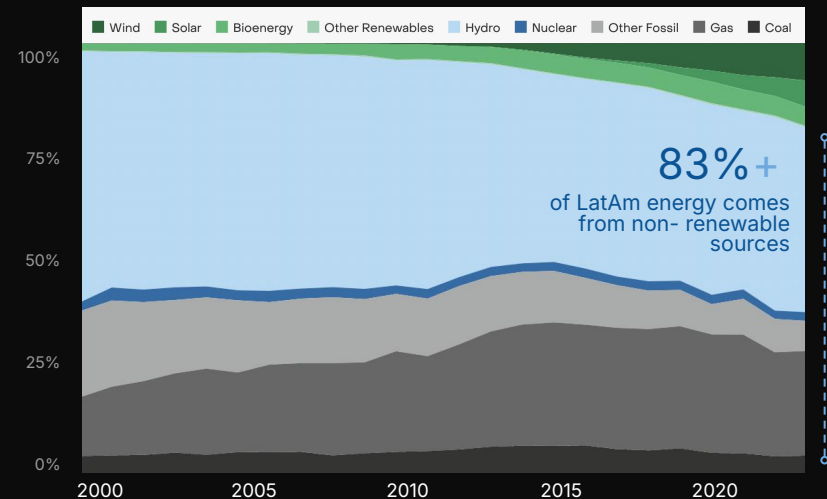
The High Cost of Progress

Energy Rates by Country (USD/kWh)



Unsustainable (& Unreliable) Power

Energy Generation by Source - LatAm & Caribbean (% Share)



22%

of Guatemalan population lacks continuous access to electricity.

70%

of manufacturing executives in Brazil reported power outages over last year.

That's the Opportunity behind...

REINERCAPTM

Equity Fund • Investing in Energy-as-a-Service Assets in Latin America

30 SOLAR PROJECTS
UNDER OPERATION

3,674 SOLAR PANELS
INSTALLED

5 COUNTRIES
IN OPERATION

\$1.5M IN SOLAR / BATTERY
ASSETS DEPLOYED

OUR FUND

Energy-Backed Equity

ReinerCap is an equity fund investing in green energy generating assets in Latin America.

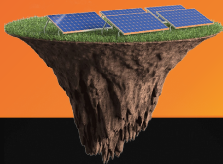


One Fund. Two Methods of Energy Delivery.



Solar Panels

Renewable energy
with up to **20% more
affordable** rates.



Battery

Powering homes and
commercial properties
with **100% reliability**.

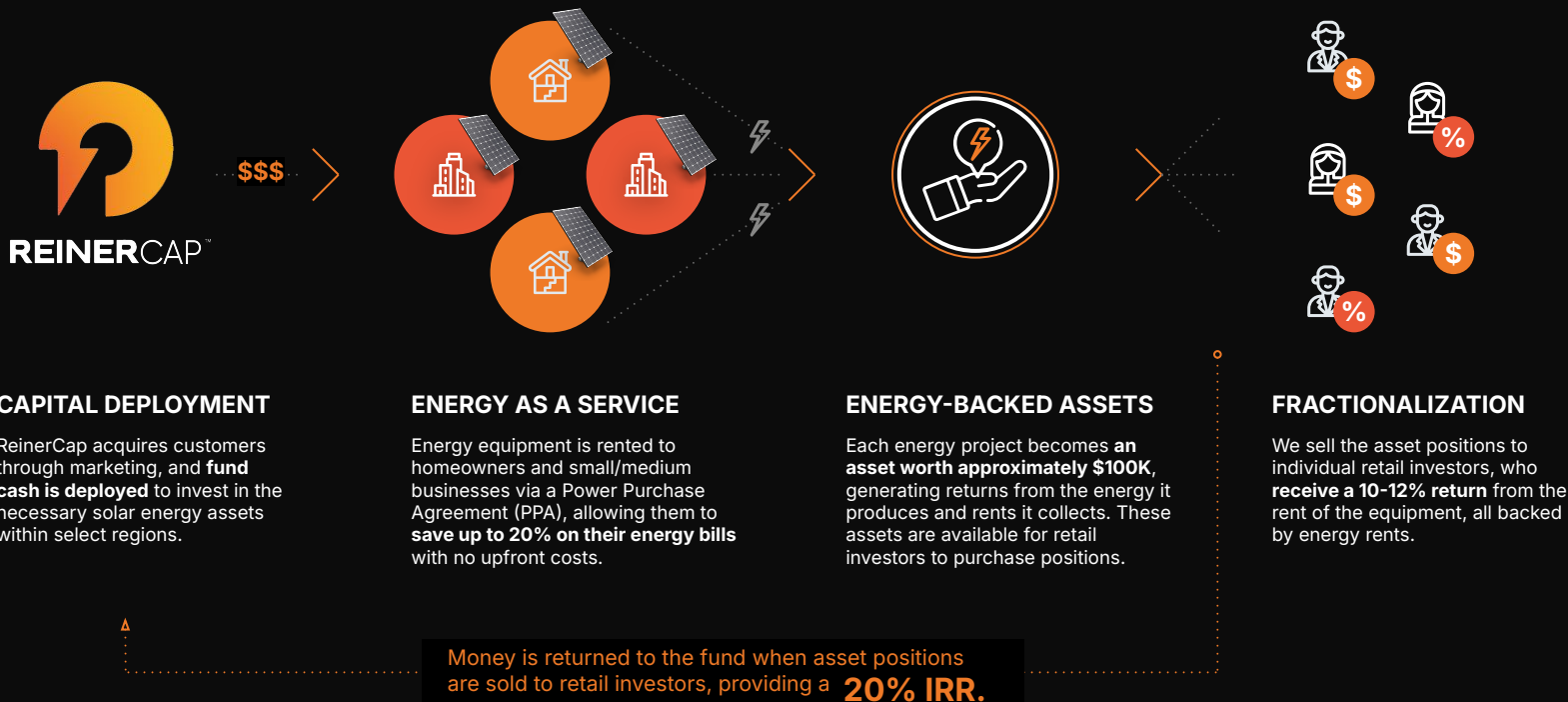


ReinerCap procures, installs and operates dozens of **solar energy & battery** projects across residential & commercial properties in LatAm.

HOW IT WORKS

Our Model

Our model is designed to provide affordable, clean energy while delivering strong, consistent returns for investors through scalable asset-backed solar installations.

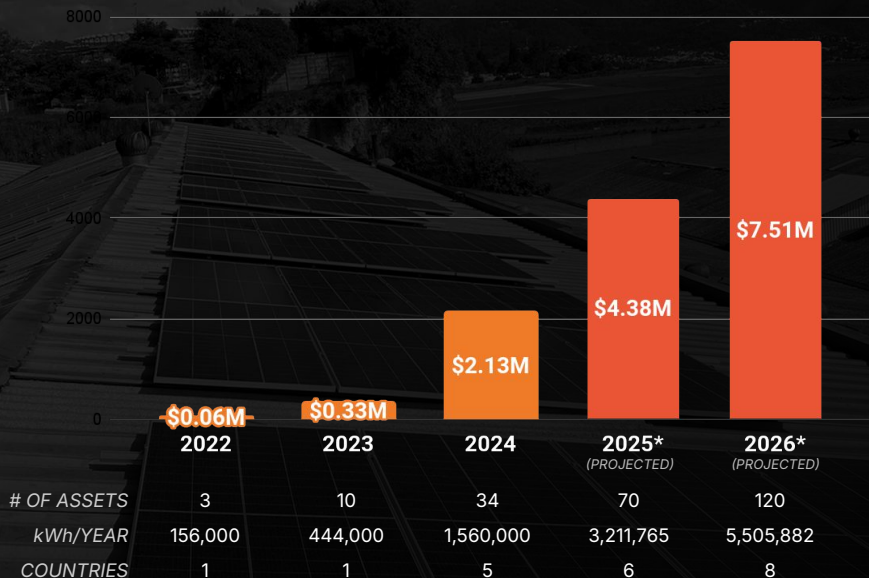


Traction

In just over 3 years, ReinerCap has deployed dozens of solar assets to residential and business customers, generating consistent energy rents for retail investors. Despite solid progress, we're focused on scaling further to deploy more capital efficiently.

High Voltage Expansion

Asset Value by Year (US\$)



Important Milestones:



30

Energy Projects
in Operation

18

Energy Projects in
Progress or Planned



\$2.7M

Raised in Retail
Asset Positions

138

Retail Investors with
Asset Positions



\$2.1M

in Asset Value for
Energy Projects

\$1.5M

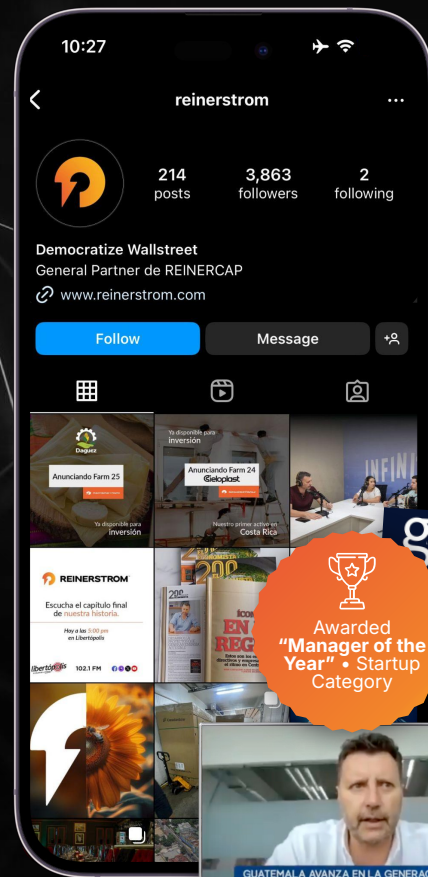
Cash Deployed into
Energy Assets

MARKETING

The Word is Out

Our momentum continues as ReinerCap's projects have captured the attention of local media—along with the interest of retail investors.

As Featured in Major Latin American Media:



TEAM

Dynamic Leadership

Managing team is comprised of strategic leaders with deep energy sector and local market knowledge.



Frederick Gimpel
Managing Partner

30 years in automotive marketing and sales.



Santiago Quidiello
Managing Partner

28 years in sales, finance and asset management.

Partners & Advisors:



Legal support for feeder entity and fund in Panama.



Taxes and trust in Uruguay, handling asset position offers.



Fund attorneys in the US.

Investment Opportunity



Fund is seeking

\$100K

**Minimum Investment,
20% Projected IRR**

9% debt commitment & 11% projected
equity over asset positions sold.

Use of Funds:



Project Expansion

Expand operations in Central & South America, Philippines and United States



Marketing & Sales


Acquire additional homeowners, small/medium businesses & retail investors




Explore JVs

For energy projects in Argentina, Chile and Colombia.



 frederick@reinerstrom.com

 www.reinerstrom.com